



HLP Dolomites to acquire Alpina Dolomites from Misam

Deal ID n° 1941349765

Completed Assumed

Key information

Deal value	Deal type
46,079 th USD	Acquisition 90%
Target company	
Italy Castelrotto	ALPINA DOLOMITES SRL BvD ID: IT02692310218 Hotel operator; Restaurant operator
Acquiror company	
United Kingdom London	HPL DOLOMITES (UK) LTD BvD ID: GB12392843 Hotel operator holding company; Acquisition vehicle
Singapore	HOTEL PROPERTIES LTD BvD ID: SG198000348Z Hotel operator holding company
Vendor company	
Italy CASTELROTTO	MISAM SRL BvD ID: IT03017220215 Hotel operator holding company

Deal values	Deal type and structure
Deal value	Deal type
46,079.04 th USD	Acquisition 90%
Deal equity value	
n.a.	
Deal enterprise value	
n.a.	
Deal modeled enterprise value	Financing
47,929.49 th USD	Leverage New bank facilities
Deal total target value	Method of payment
51,198.94 th USD	Cash (46,079 th USD) Cash Reserves
Native currency	
EUR	
Modelled fee income	
1,200 th USD	

Regulatory bodies

Not applicable





Hotel Properties via HPL Dolomites (UK) acquires stake in Alpina Dolomites from shareholder

Deal ID n° 2007227476 Completed

Key information

Deal value
6,078 th USD

Deal type
Acquisition increased from 90% to 100%

Target company



Italy
Castelrotto

ALPINA DOLOMITES SRL
BvD ID: IT02692310218
Hotel operator; Restaurant operator

Acquiror company



United Kingdom
London

HPL DOLOMITES (UK) LTD
BvD ID: GB12392843
Hotel operator holding company; Acquisition vehicle



Singapore

HOTEL PROPERTIES LTD
BvD ID: SG198000348Z
Hotel operator holding company

Vendor company



SHAREHOLDERS
BvD ID: n.a.
Shareholder

Deal values

Deal value	6,078.29 th USD
Deal equity value	n.a.
Deal enterprise value	n.a.
Deal modeled enterprise value	53,406.06 th USD
Deal total target value	60,782.94 th USD
Native currency	EUR
Modelled fee income	360 th USD

Deal type and structure

Deal type	Acquisition increased from 90% to 100%
Financing	New bank facilities Leverage
Method of payment	Cash (6,078 th USD) Cash Reserves

Regulatory bodies

Not applicable

